



Workforce Investment Act Eligible Training Program

Provider Name: Community College of Rhode Island

Contract #: 5050-62

Address: _____
1762 Louisquisset Pike
Lincoln, RI 02865
Attn: Mary Parrillo

Address if program is held at a another site: _____

Program Name: Financial Services Certificate

Office use only: ONET CODE

CONTACT INFORMATION

Program Contact Person: Cecile Roberti Phone: 401-825-2251 Fax: 401-825-2370
Email: croberti@ccri.edu Website: www.ccri.edu/businessadmin/programs

Administrative Questions: Enrollment Services - 401-825-2003

Course Outline/Topics to be Covered

Financial Accounting 4 Credits
Managerial Accounting 4 Credits
Introduction to Business 3 Credits
Personal Income Taxes 3 Credits
Principles of Management 3 Credits
Sales 3 Credits
Personal Finance 3 Credits
Money and Banking 3 Credits
Investments 3 Credits
TOTAL CREDITS = 29

Required academic grade levels to enter program

Reading Grade Level Placement Exam
Math Grade Level Placement Exam
English Proficiency Placement Exam

Required to enter training program

Physical Yes No
Vaccinations Yes No
Drug test Yes No
BCI Yes No
License Yes No
Tools Yes No
Experience Yes No
Other :

MAY be required for employment

Physical Yes No
Vaccinations Yes No
Drug test Yes No
BCI Yes No
Certification Yes No
License Yes No
Tools Yes No
Experience Yes No
Other :

Participants will be qualified to seek employment in the following occupations:

- 1) Banking 2) Investments
3) Insurance 4) _____

Is this program Pell grant eligible?

Yes No

PROGRAM COSTS:

TUITION INCLUDES:	
Tuition	\$5,220.00
Fees	\$613.00
Books	\$1,577.00
Licensing	
Certificate fees	\$40.00
Other, provide explanation	
Total Tuition Cost	\$7,450.00

These are expenses that MAY be reimbursed after successful completion of training.

Please indicate Yes, No or enter the amount

	YES	NO	AMOUNT
Books	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Licensing	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Tools	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Uniforms	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Travel	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Miscellaneous	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Total			\$0.00

Participant is responsible for :

Prerequisites	
Membership	
Cost above tuition cap	\$1,950.00
Expenses that <u>MAY</u> be reimbursed	\$0.00
Total	\$1,950.00

Maximum ITA Responsibility (Max. \$5500)

\$5,500.00

PROGRAM LENGTH

Weeks and Hours
and
Additional Information

Full Time = 12 Months

Part Time = 30 Months

What type of certificate will be awarded and by whom?

Certificate of Completion CCRI Work + Comm Education VA Approved