

Private Sector Employment by City & Town

| | AVERAGE EMPLOYMENT | | DIFFERENCE | | 2011 ANNUAL AVERAGE WAGE |
|--------------------------|--------------------|----------------|--------------|--------------|-----------------------------|
| | 2010 | 2011 | NUMERIC | PERCENTAGE | |
| RHODE ISLAND | 387,005 | 389,240 | 2,235 | 0.6% | \$43,526 |
| BRISTOL COUNTY | 11,683 | 11,548 | -135 | -1.2% | \$33,677 |
| Barrington | 2,261 | 2,232 | -29 | -1.3% | \$32,191 |
| Bristol | 6,033 | 5,967 | -66 | -1.1% | \$34,908 |
| Warren | 3,389 | 3,349 | -40 | -1.2% | \$32,442 |
| KENT COUNTY | 63,973 | 64,914 | 941 | 1.5% | \$40,391 |
| Coventry | 6,275 | 6,095 | -180 | -2.9% | \$31,951 |
| East Greenwich | 6,054 | 6,230 | 176 | 2.9% | \$41,174 |
| Warwick | 42,205 | 43,339 | 1,134 | 2.7% | \$39,688 |
| West Greenwich | 2,707 | 2,646 | -61 | -2.3% | \$68,655 |
| West Warwick | 6,732 | 6,604 | -128 | -1.9% | \$40,730 |
| NEWPORT COUNTY | 30,883 | 30,804 | -79 | -0.3% | \$38,517 |
| Jamestown | 916 | 916 | 0 | 0.0% | \$40,503 |
| Little Compton | 495 | 508 | 13 | 2.6% | \$34,011 |
| Middletown | 10,147 | 10,116 | -31 | -0.3% | \$41,109 |
| Newport | 12,352 | 12,457 | 105 | 0.9% | \$32,546 |
| Portsmouth | 4,945 | 4,806 | -139 | -2.8% | \$51,167 |
| Tiverton | 2,028 | 2,001 | -27 | -1.3% | \$32,441 |
| NORTHERN RI | 76,654 | 77,152 | 498 | 0.6% | \$47,485 |
| Burrillville | 2,213 | 2,351 | 138 | 6.2% | \$33,124 |
| Central Falls | 2,042 | 2,174 | 132 | 6.5% | \$31,933 |
| Cumberland | 7,665 | 8,361 | 696 | 9.1% | \$41,635 |
| Glocester | 1,137 | 1,044 | -93 | -8.2% | \$27,888 |
| Lincoln | 11,759 | 11,175 | -584 | -5.0% | \$45,613 |
| North Smithfield | 3,332 | 3,928 | 596 | 17.9% | \$33,904 |
| Pawtucket | 21,652 | 21,651 | -1 | 0.0% | \$41,242 |
| Smithfield | 13,251 | 13,493 | 242 | 1.8% | \$66,082 |
| Woonsocket | 13,603 | 12,975 | -628 | -4.6% | \$54,844 |
| PROVIDENCE METRO | 154,793 | 155,948 | 1,155 | 0.7% | \$45,039 |
| Cranston | 26,337 | 27,484 | 1,147 | 4.4% | \$39,010 |
| East Providence | 19,368 | 18,891 | -477 | -2.5% | \$42,070 |
| Foster | 314 | 353 | 39 | 12.4% | \$30,511 |
| Johnston | 9,727 | 10,058 | 331 | 3.4% | \$41,783 |
| North Providence | 6,319 | 5,956 | -363 | -5.7% | \$32,804 |
| Providence | 91,817 | 92,245 | 428 | 0.5% | \$48,811 |
| Scituate | 911 | 961 | 50 | 5.5% | \$28,644 |
| WASHINGTON COUNTY | 39,837 | 40,136 | 299 | 0.8% | \$37,527 |
| Charlestown | 1,245 | 1,298 | 53 | 4.3% | \$36,638 |
| Exeter | 1,307 | 1,354 | 47 | 3.6% | \$40,871 |
| Hopkinton | 1,067 | 1,045 | -22 | -2.1% | \$37,086 |
| Narragansett | 3,323 | 3,239 | -84 | -2.5% | \$28,403 |
| New Shoreham | 725 | 753 | 28 | 3.9% | \$33,230 |
| North Kingstown | 12,948 | 13,105 | 157 | 1.2% | \$43,153 |
| Richmond | 1,186 | 1,161 | -25 | -2.1% | \$28,491 |
| South Kingstown | 9,543 | 9,686 | 143 | 1.5% | \$37,513 |
| Westerly | 8,493 | 8,495 | 2 | 0.0% | \$33,528 |
| STATEWIDE** | 9,203 | 8,738 | -465 | -5.1% | \$61,690 |

**Employment in multiple towns, unknown locations or outside Rhode Island

Rhode Island Employment & Wage Analysis by County 2011

Summary of Findings

The annual report entitled “Rhode Island Employment and Wage Analysis” provides a brief overview of the employment situations in Bristol, Kent, Newport and Washington Counties, as well as two distinct areas of Providence County — Northern Rhode Island* and Providence Metro.**

Key findings for 2011 include:

- The Rhode Island economy added 2,235 (+0.6%) private sector jobs between 2010 and 2011, marking the first over-the-year private sector employment gain since 2006. The two Providence County areas — the Providence Metro Area (+1,155) and the Northern Rhode Island area (+498) — combined to add 1,653 jobs. Kent County (+941) and Washington County (+299) also reported job gains during this period while Bristol County (-135) and Newport County (-79) reported job losses.

- Nearly 60 percent of the 389,240 Rhode Island-based private sector jobs were located in Providence County, with Providence Metro accounting for 40.1 percent and Northern Rhode Island accounting for 19.8 percent of the state’s employment. Kent County accounted for 16.7 percent of the state’s private sector jobs, followed by Washington County (10.3%), Newport County (7.9%) and Bristol County (3.0%).

- The City of Cranston reported the greatest numeric increase in private sector employment between 2010 and 2011 with an addition of 1,147 (+4.4%) jobs reported. Warwick (+1,134) and Cumberland (+696) also reported large numeric employment gains during this period.

- In all, 21 of 39 Rhode Island cities and towns reported job growth between 2010 and 2011, while 18 cities and towns experienced negative job growth.

- The statewide average annual wage in the private sector increased 2.3 percent, or \$996, from the \$42,530 earned in 2010 to the \$43,526 earned in 2011.

- Between 2010 and 2011, private sector wages in Providence County experienced an annual wage increase of 2.7 percent, the largest increase among all Rhode Island counties. The annual wage increase in Bristol County was 2.4 percent, followed by Kent County (+1.9%), Washington County (+1.7%) and Newport County (+0.6%).



Rhode Island

**2011 Annual Average
Private Employment:
389,240 (+2,235 from 2010)**

**21 of the 39 RI cities and
towns reported job growth
from 2010-2011**

**Statewide Private Annual
Average Wage in 2011:
\$43,526 (+\$996 from 2010)**

*Northern Rhode Island includes: Burrillville, Central Falls, Cumberland, Gloucester, Lincoln, North Smithfield, Pawtucket, Smithfield and Woonsocket.

**Providence Metro includes: Cranston, East Providence, Foster, Johnston, North Providence, Providence and Scituate.



Bristol County Employment & Wage Analysis 2011

The 1,396 private business establishments in Bristol County employed 11,548 workers and paid over \$388 million in wages in 2011.

INDUSTRIES

The Health Care & Social Assistance (2,040) sector employed the most workers and accounted for 17.7 percent of the county's private sector employment. Other sectors with significant portions of the county employment include Manufacturing (14.7%), private Educational Services (13.6%), Accommodation & Food Services (13.1%) and Retail Trade (10.3%).

EMPLOYMENT

Overall, Bristol County accounted for 3.0 percent of Rhode Island's 389,240 private sector jobs in 2011 and 2.3 percent (\$388 million) of the \$16.9 billion earned in 2011.

Between 2010 and 2011, Bristol County employment decreased by 135 jobs or 1.2 percent. Statewide employment reported a 0.6 percent employment increase during this period. The Administrative & Waste Management sector in the tri-town county experienced the largest job loss during this period, losing 49 (-11.7%) workers, followed by a loss of 44 positions in the Construction sector. The Administrative & Waste Management (-11.7%) sector experienced the largest employment loss on a percentage basis, followed by Construction (-7.0%) and Information (-5.6%).

Positive job gains were reported in six industry sectors, led by Real Estate, Rental & Leasing and Health Care & Social Assistance, which added 25 and 20 jobs, respectively.

Between 2010 and 2011, all three Bristol County communities reported job losses. The Town of Bristol lost 66 (-1.1%) private sector jobs as job declines were noted within the private Educational Services (-51) sector, Construction (-41) sector and Health Care & Social Assistance (-21) sector. The Town of Warren lost 40 (-1.2%) private sector jobs, with the largest job loss occurring in the Manufacturing (-71) sector. Barrington lost 29 private sector jobs between 2010 and 2011.

Bristol County at a Glance 2011

Municipalities:

Barrington
Bristol
Warren

Private Employers:

1,396 businesses

Private Employment:

11,548 workers

Annual Average Wage:

\$33,667

Top Industries:

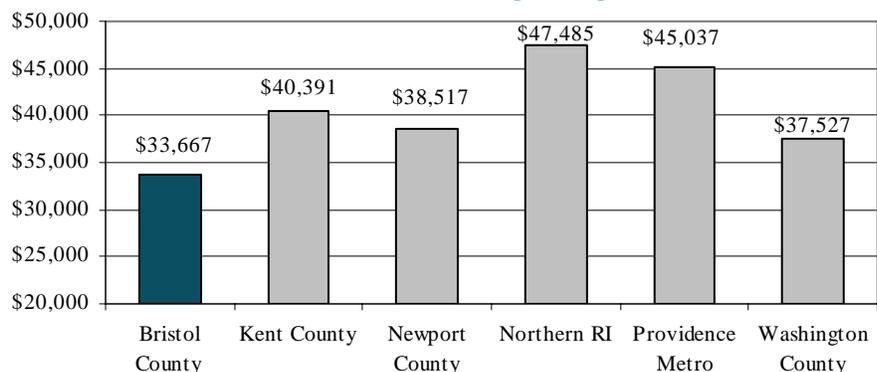
Health Care & Social
Assistance

Manufacturing

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

2011 Annual Average Wages

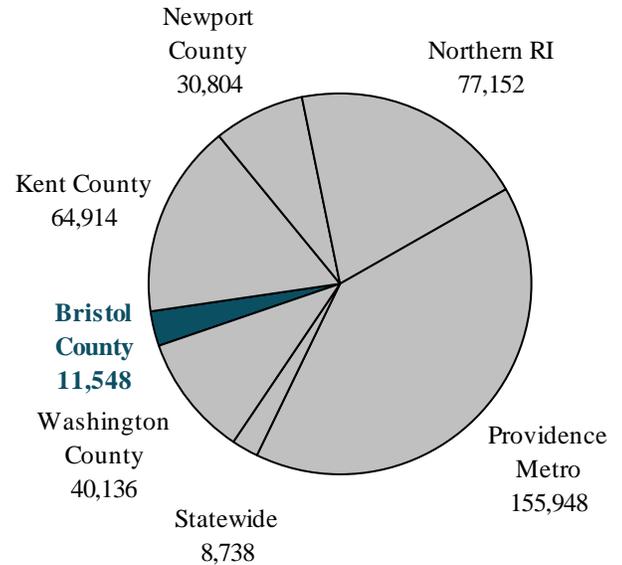


WAGES

The 2011 average annual wage in Bristol County was \$33,667. The Wholesale Trade (\$70,920) sector paid the highest annual wage, followed by the Professional & Technical Services (\$59,507) Management of Companies & Enterprises (\$57,863), and Finance & Insurance (\$50,015) sectors.

Over the year, the average annual wage in Bristol County increased by \$798, or 2.4 percent, when compared to the annual wage in 2010. The statewide annual wage increased by 2.3 percent during this reference period. The largest annual wage increase in Bristol County was reported in the Professional & Technical Services sector (+\$4,015) followed by Finance & Insurance (+\$3,256) and Administrative & Waste Management (+\$2,909).

RI Regions by Private Employment 2011



| BRISTOL COUNTY | | | | | | |
|---|----------------------------|----------------------|---------------------|------------------------------------|--------------------|---------------------|
| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 11,548 | \$388,791,670 | \$33,667 | -135 | \$4,777,345 | \$798 |
| Construction | 586 | \$24,509,237 | \$41,825 | -44 | -\$1,659,947 | \$286 |
| Manufacturing | 1,700 | \$71,161,232 | \$41,860 | -27 | \$1,252,516 | \$1,380 |
| Wholesale Trade | 273 | \$19,361,034 | \$70,920 | -2 | \$169,786 | \$1,133 |
| Retail Trade | 1,194 | \$28,310,112 | \$23,710 | -40 | -\$1,073,792 | -\$102 |
| Transportation & Warehousing | 297 | \$7,013,513 | \$23,615 | 17 | \$638,543 | \$847 |
| Information | 102 | \$4,788,628 | \$46,947 | -6 | -\$226,196 | \$514 |
| Finance & Insurance | 404 | \$20,206,200 | \$50,015 | -8 | \$941,230 | \$3,256 |
| Real Estate & Rental & Leasing | 98 | \$3,385,083 | \$34,542 | 25 | \$623,144 | -\$3,293 |
| Professional & Technical Services | 318 | \$18,923,123 | \$59,507 | -6 | \$943,739 | \$4,015 |
| Management of Companies & Enterprises | 40 | \$2,314,506 | \$57,863 | 0 | -\$61,547 | -\$1,539 |
| Administrative Support & Waste Management | 369 | \$11,204,093 | \$30,363 | -49 | -\$271,703 | \$2,909 |
| Educational Services | 1,567 | \$70,782,912 | \$45,171 | -36 | \$1,622,275 | \$2,026 |
| Health Care & Social Assistance | 2,040 | \$63,151,230 | \$30,956 | 20 | \$1,919,282 | \$644 |
| Arts, Entertainment, & Recreation | 359 | \$8,967,328 | \$24,979 | 14 | \$329,933 | -\$57 |
| Accommodation & Food Services | 1,510 | \$20,531,597 | \$13,597 | 7 | \$209,050 | \$76 |
| Other Services | 681 | \$13,995,136 | \$20,551 | 6 | \$318,210 | \$289 |
| All Remaining Sectors* | 9 | \$173,546 | \$19,283 | -7 | -\$910,338 | \$48,460 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



Kent County Employment & Wage Analysis 2011

The 5,302 private business establishments in Kent County employed 64,914 workers and paid over \$2.6 billion in wages during 2011.

INDUSTRIES

The Health Care & Social Assistance sector accounted for 18.5 percent of the counties employment, followed by the Retail Trade (17.1%), Accommodation & Food Services (12.3%) and Manufacturing (10.3%) sectors.

EMPLOYMENT

Overall, Kent County accounted for 16.7 percent of Rhode Island's 389,240 private sector employment in 2011, and 15.5 percent (\$2.6 billion) of the \$16.9 billion earned in 2011.

Between 2010 and 2011, Kent County employment increased by 941 (+1.5%), the largest employment increase on a percentage basis among all Rhode Island counties, including the two Providence County areas. Statewide employment reported an increase of 0.6 percent during this period. Sizable job gains were reported in the Retail Trade (+545), Health Care & Social Assistance (+398), Accommodation & Food Services (+167) and Professional & Technical Services (+100) sectors. The Retail Trade (+5.2%) sector experienced the largest employment increase on a percentage basis, followed by the Health Care & Social Assistance (+3.4%) and Professional & Technical Services (+3.3%) sectors.

The Manufacturing sector in Kent County lost 196 (-2.9%) private sector jobs between 2010 and 2011. Other notable job losses were reported in the private Educational Services (-80), Construction (-59) and Real Estate, Rental & Leasing (-59) sectors.

Between 2010 and 2011, two of the five municipalities in Kent County experienced private employment gains. Warwick added 1,134 (+2.7%) jobs, the largest employment increase within the county. Sizeable job growth was reported in the Retail Trade (+484), Health Care & Social Assistance (+459), Accommodation & Food Services (+191) and Finance & Insurance (+120) sectors. A private sector employment increase also occurred in East Greenwich as an additional 176 jobs were added during this period.

Kent County at a Glance 2011

Municipalities:

Coventry
East Greenwich
Warwick
West Greenwich
West Warwick

Private Employers:

5,302 businesses

Private Employment:

64,914 workers

Annual Average Wage:

\$40,391

Top Industries:

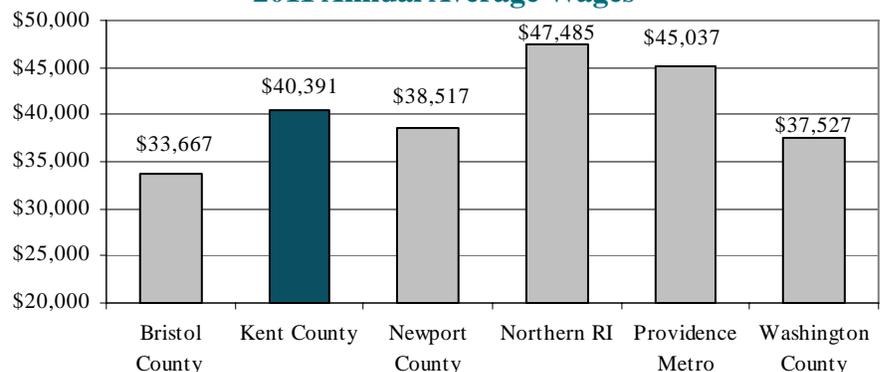
Health Care & Social
Assistance

Retail Trade

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

2011 Annual Average Wages



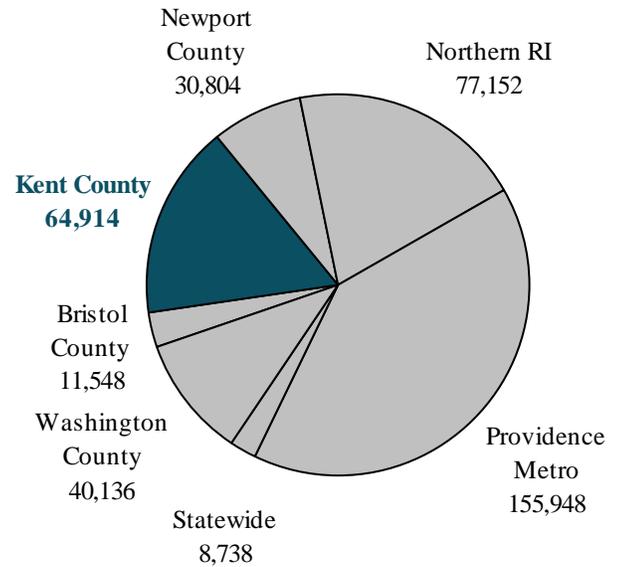
Coventry (-180), West Warwick (-128) and West Greenwich (-61) all reported private sector job declines between 2010 and 2011.

WAGES

The 2011 average annual wage in Kent County was \$40,391. The Management of Companies & Enterprises (\$72,829) sector paid the highest annual wage, followed by the Wholesale Trade (\$61,716), Information (\$61,354) and Professional & Technical Services (\$60,150) sectors.

Over the year, the average annual wage in Kent County increased by \$735, or 1.9 percent, when compared to the 2010 annual wage, falling short of the statewide annual wage increase of 2.3 percent during this period. The Management of Companies & Enterprises sector experienced a \$4,248 (+6.2%) annual wage increase, followed by Construction (+\$2,486), Real Estate, Rental & Leasing (+\$1,902) and Manufacturing (+\$1,865).

RI Regions by Private Employment 2011



| KENT COUNTY | | | | | | |
|---|----------------------------|------------------------|---------------------|------------------------------------|---------------------|---------------------|
| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 64,914 | \$2,621,952,369 | \$40,391 | 941 | \$85,034,684 | \$735 |
| Construction | 2,708 | \$138,159,631 | \$51,019 | -59 | \$3,868,673 | \$2,486 |
| Manufacturing | 6,666 | \$395,757,052 | \$59,369 | -196 | \$1,159,933 | \$1,865 |
| Wholesale Trade | 2,696 | \$166,387,244 | \$61,716 | -2 | \$2,058,307 | \$809 |
| Retail Trade | 11,075 | \$300,513,521 | \$27,134 | 545 | \$14,528,517 | -\$25 |
| Transportation & Warehousing | 2,721 | \$105,435,222 | \$38,749 | 13 | \$2,511,258 | \$741 |
| Information | 1,373 | \$84,239,303 | \$61,354 | 6 | \$721,700 | \$259 |
| Finance & Insurance | 4,208 | \$245,708,974 | \$58,391 | 74 | \$11,050,717 | \$1,628 |
| Real Estate & Rental & Leasing | 1,312 | \$47,256,635 | \$36,019 | -59 | \$482,908 | \$1,902 |
| Professional & Technical Services | 3,128 | \$188,149,213 | \$60,150 | 100 | \$10,967,913 | \$1,636 |
| Management of Companies & Enterprises | 1,572 | \$114,486,537 | \$72,829 | -11 | \$5,923,446 | \$4,248 |
| Administrative Support & Waste Management | 2,656 | \$91,663,734 | \$34,512 | -23 | \$2,069,346 | \$1,069 |
| Educational Services | 1,325 | \$47,699,747 | \$36,000 | -80 | -\$4,909,264 | -\$1,444 |
| Health Care & Social Assistance | 12,021 | \$484,130,081 | \$40,274 | 398 | \$26,861,806 | \$932 |
| Arts, Entertainment, & Recreation | 756 | \$16,516,561 | \$21,847 | -1 | \$968,777 | \$1,309 |
| Accommodation & Food Services | 7,984 | \$127,588,937 | \$15,981 | 167 | \$4,248,432 | \$202 |
| Other Services | 2,655 | \$67,072,670 | \$25,263 | 70 | \$2,507,192 | \$286 |
| All Remaining Sectors* | 52 | \$1,079,324 | \$20,756 | -6 | -\$66,020 | -\$1,009 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



Newport County Employment & Wage Analysis 2011

The 3,179 private business establishments in Newport County employed 30,804 workers and paid over \$1.1 billion in 2011.

INDUSTRIES

The Accommodation & Food Services sector employed 6,305 workers and accounted for 20.5 percent of the county's employment. Other sectors with significant portions of Newport County employment include Health Care & Social Assistance (14.2%), Retail Trade (13.1%) and Professional, Scientific & Technical Services (9.7%).

EMPLOYMENT

Overall, Newport County accounted for 7.9 percent of Rhode Island's 389,240 private sector jobs in 2011, and 7.0 percent (\$1.1 billion) of the \$16.9 billion earned in 2011.

Between 2010 and 2011, Newport County employment decreased by a mere 79 (-0.3%) jobs, falling below the statewide employment growth rate of 0.6 percent experienced during this period. Job losses were reported in the Manufacturing (-149), Professional & Technical Services (-139), Construction (-73) and Arts, Entertainment & Recreation (-50) sectors. The Manufacturing (-6.2%) sector led all sectors in employment loss on a percentage basis, followed by the Wholesale Trade (-5.8%) sector which shed 35 jobs.

Over the year, the Town of Portsmouth lost 139 (-2.8%) private sector jobs from 2010, the largest employment drop among Newport County municipalities. The Manufacturing sector reported the largest job loss in Portsmouth, shedding 169 positions. Minor job declines were reported in Construction (-23), Retail Trade (-14), Management of Companies & Enterprises (-14) and Professional & Technical Services (-10) sectors. The Towns of Middletown (-31), and Tiverton (-27) reported modest job declines, while employment in Jamestown remained unchanged during this period.

The City of Newport added 105 private sector jobs, due to growth reported in the private Educational Services (+108) sector. Little Compton (+13) was the remaining municipality in Newport County to add jobs between 2010 and 2011.

Newport County at a Glance 2011

Municipalities:

Jamestown
Little Compton
Middletown
Newport
Portsmouth
Tiverton

Private Employers:
3,179 businesses

Private Employment:
30,804 workers

Annual Average Wage:
\$38,517

Top Industries:

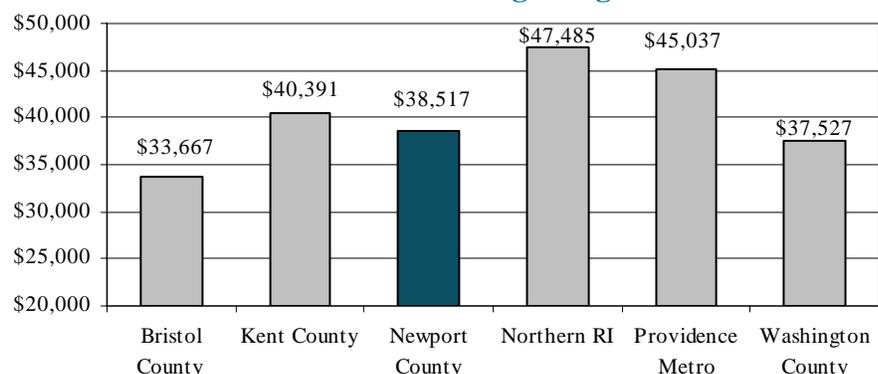
Accommodation &
Food Services

Health Care &
Social Assistance

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

2011 Annual Average Wages

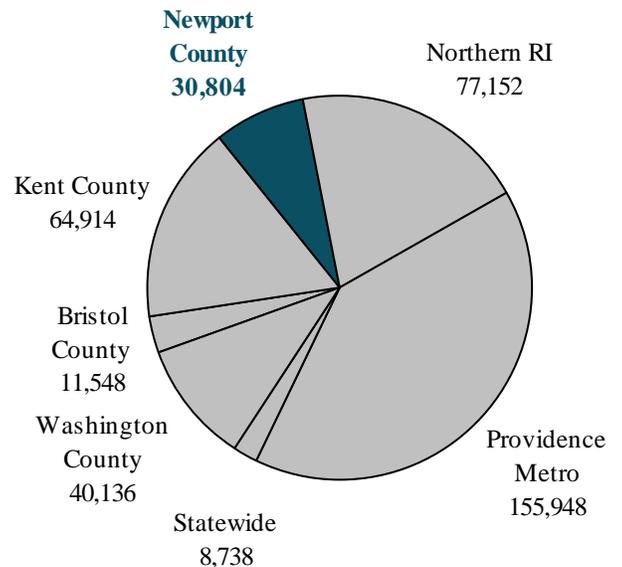


WAGES

The 2011 average annual wage in Newport County was \$38,517. The Manufacturing (\$75,819) sector paid the highest annual wage, followed by the Professional & Technical Services (\$68,560) Wholesale Trade (\$63,048), Information (\$62,640) and Finance & Insurance (\$62,538) sectors.

Over the year, the average annual wage in Newport County increased by \$236, or 0.6 percent, when compared to 2010. The county's annual wage growth fell below that of the statewide annual wage increase of 2.3 percent during this period. The average annual wage in the Management of Companies & Enterprises sector rose by \$7,239 between 2010 and 2011, followed by the Information (+\$5,127), Wholesale Trade (+\$4,391) and Construction (+\$3,400) sectors. The Management of Companies & Enterprises sector experienced the largest annual wage gain on a percentage basis, with the annual wage increasing by 18.1 percent, followed by Information (+8.9%) and Construction (+7.8%).

RI Regions by Private Employment 2011



| NEWPORT COUNTY | | | | | | |
|---|----------------------------|------------------------|---------------------|------------------------------------|--------------------|---------------------|
| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 30,804 | \$1,186,480,729 | \$38,517 | -79 | \$4,246,244 | \$236 |
| Construction | 1,368 | \$64,624,695 | \$47,240 | -73 | \$1,451,425 | \$3,400 |
| Manufacturing | 2,243 | \$170,061,280 | \$75,819 | -149 | -\$10,757,880 | \$225 |
| Wholesale Trade | 571 | \$36,000,463 | \$63,048 | -35 | \$454,115 | \$4,391 |
| Retail Trade | 4,042 | \$109,563,807 | \$27,106 | 14 | -\$376,911 | -\$188 |
| Transportation & Warehousing | 573 | \$15,973,028 | \$27,876 | -15 | -\$933,750 | -\$877 |
| Information | 617 | \$38,648,932 | \$62,640 | 13 | \$3,911,300 | \$5,127 |
| Finance & Insurance | 902 | \$56,409,474 | \$62,538 | 3 | \$513,031 | \$362 |
| Real Estate & Rental & Leasing | 676 | \$22,561,798 | \$33,375 | 26 | \$1,336,591 | \$721 |
| Professional & Technical Services | 2,987 | \$204,790,080 | \$68,560 | -139 | -\$5,370,166 | \$1,331 |
| Management of Companies & Enterprises | 485 | \$22,942,039 | \$47,303 | -26 | \$2,469,174 | \$7,239 |
| Administrative Support & Waste Management | 1,010 | \$35,373,202 | \$35,023 | 17 | -\$380,837 | -\$983 |
| Educational Services | 1,291 | \$50,364,113 | \$39,012 | 105 | \$2,032,923 | -\$1,740 |
| Health Care & Social Assistance | 4,366 | \$147,100,181 | \$33,692 | 66 | \$4,092,350 | \$435 |
| Arts, Entertainment, & Recreation | 1,365 | \$35,392,168 | \$25,928 | -50 | -\$173,069 | \$794 |
| Accommodation & Food Services | 6,305 | \$123,018,018 | \$19,511 | 111 | \$4,760,866 | \$419 |
| Other Services | 1,725 | \$44,078,786 | \$25,553 | 45 | \$1,184,423 | \$21 |
| All Remaining Sectors* | 278 | \$9,578,665 | \$34,456 | 8 | \$32,659 | \$900 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



Northern RI (Providence County) Employment & Wage Analysis 2011

The 5,735 private business establishments in the Northern Rhode Island area of Providence County employed 77,152 workers and paid over \$3.6 billion in wages in 2011.

INDUSTRIES

The Health Care & Social Assistance (19.3%) sector represented the largest portion of the area's private employment, followed by the Manufacturing (14.4%), Retail Trade (10.2%), Financial Activities (8.4%) and Accommodation & Food Services (8.4%) sectors.

EMPLOYMENT

Overall, Northern Rhode Island accounted for 19.8 percent of Rhode Island's 389,240 private sector jobs in 2011, and 21.6 percent (\$3.6 billion) of the \$16.9 billion earned in 2011.

Between 2010 and 2011, Northern Rhode Island employment increased by 498, or 0.6 percent, equaling the statewide private employment growth rate of 0.6 percent during this period. Significant job gains were reported in the Management of Companies & Enterprises (+545), Transportation & Warehousing (+304), Administrative & Waste Management (+232), Other Services (+216) and Wholesale Trade (+211) sectors. The Management of Companies & Enterprises sector increased its workforce by 13.0 percent, the largest increase on a percentage basis, followed by Transportation & Warehousing (+12.9%) and Wholesale Trade (+6.5%).

Over the year, Cumberland added 696 (+9.1%) jobs from 2010, the largest private employment gain among the Northern Rhode Island communities. Significant job gains within the town were reported in the Management of Companies & Enterprises (+678) sector, while smaller gains were reported in Wholesale Trade (+103) and Manufacturing (+96). North Smithfield (+596) experienced a large private sector employment increase as well as 272 jobs were reported in the Transportation & Warehousing sector. Smithfield (+242), Burrillville (+138) and Central Falls (+132) also increased their private sector workforce during this period.

The City of Woonsocket (-628) reported the largest private sector employment loss in the Northern RI region between 2010 and 2011, as large declines were noted in the Management of Companies & Enterprises (-407), Retail Trade (-229) and Administrative & Waste Management (-142) sectors. In addition, Lincoln (-584) lost sizable private sector employment due to declines in the Manufacturing (-210) and Finance & Insurance (-152) sectors. Glocester lost 93 private sector workers during this period, while Pawtucket lost one private sector worker.

Northern RI at a Glance 2011

Municipalities:

Burrillville
Central Falls
Cumberland
Glocester
Lincoln
North Smithfield
Pawtucket
Smithfield
Woonsocket

Private Employers:
5,816 businesses

Private Employment:
77,152 workers

Annual Average Wage:
\$47,485

Top Industries:

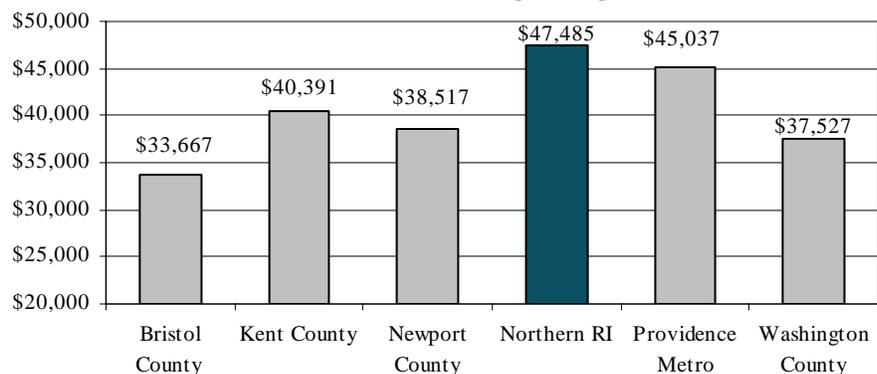
Health Care &
Social Assistance

Manufacturing

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

2011 Annual Average Wages

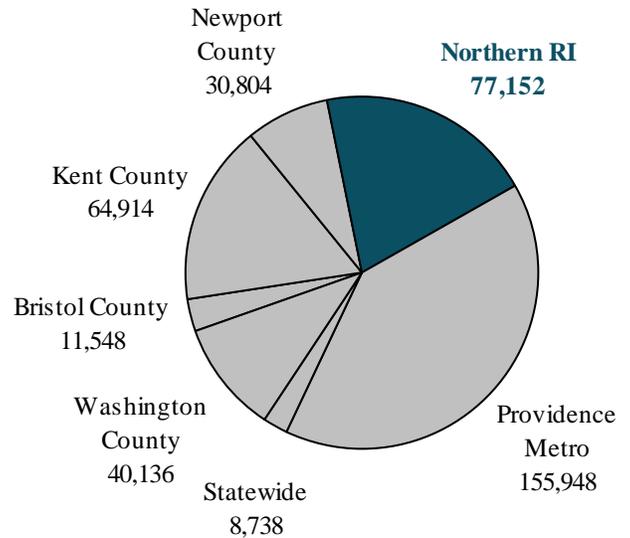


WAGES

The 2011 average annual wage in Northern Rhode Island was \$47,485, the highest average annual wage among all Rhode Island counties and the Providence Metro region. The Management of Companies & Enterprises (\$128,258) sector paid the highest annual wage, followed by the Finance & Insurance (\$96,728), Professional & Technical Services (\$62,915) and Wholesale Trade (\$59,061) sectors.

The 2011 average annual wage in Northern Rhode Island increased by \$1,379 or 3.0 percent when compared to the annual wage earned in 2010. The area's annual wage increase fell well above the statewide growth rate of 2.3 percent and represented the largest numeric and percentage gain among all counties during this period. Between 2010 and 2011, the Finance & Insurance (+\$6,783) sector reported the largest annual wage increase, followed by Professional & Business Services (+\$4,655), Manufacturing (+\$2,175), and Transportation & Warehousing (+\$1,608).

RI Regions by Private Employment 2011



NORTHERN RI (PROVIDENCE COUNTY)

| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
|---|----------------------------|------------------------|---------------------|------------------------------------|----------------------|---------------------|
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 77,152 | \$3,663,592,077 | \$47,485 | 498 | \$129,326,231 | \$1,379 |
| Construction | 3,995 | \$214,324,094 | \$53,648 | 154 | \$13,869,269 | \$1,460 |
| Manufacturing | 11,086 | \$498,514,293 | \$44,968 | -43 | \$22,273,023 | \$2,175 |
| Wholesale Trade | 3,444 | \$205,264,769 | \$59,601 | 211 | \$8,301,319 | -\$1,322 |
| Retail Trade | 7,875 | \$194,454,929 | \$24,693 | -761 | -\$40,043,926 | -\$2,461 |
| Transportation & Warehousing | 2,664 | \$103,546,138 | \$38,869 | 304 | \$15,611,729 | \$1,608 |
| Information | 859 | \$43,952,613 | \$51,167 | -105 | -\$5,318,081 | \$57 |
| Finance & Insurance | 6,478 | \$626,606,998 | \$96,728 | -79 | \$36,836,768 | \$6,783 |
| Real Estate & Rental & Leasing | 634 | \$23,429,918 | \$36,956 | -4 | -\$2,160,323 | -\$3,154 |
| Professional & Technical Services | 2,573 | \$161,879,709 | \$62,915 | -62 | \$8,366,478 | \$4,655 |
| Management of Companies & Enterprises | 4,732 | \$606,914,905 | \$128,258 | 545 | \$44,967,518 | -\$5,955 |
| Administrative Support & Waste Management | 3,904 | \$124,549,224 | \$31,903 | 232 | \$3,638,586 | -\$1,025 |
| Educational Services | 1,884 | \$80,652,195 | \$42,809 | 1 | \$2,042,974 | \$1,062 |
| Health Care & Social Assistance | 14,870 | \$517,051,399 | \$34,771 | -213 | \$3,673,639 | \$735 |
| Arts, Entertainment, & Recreation | 1,695 | \$49,296,546 | \$29,084 | 46 | \$3,968,493 | \$1,595 |
| Accommodation & Food Services | 6,463 | \$92,761,753 | \$14,353 | 73 | \$4,347,237 | \$516 |
| Other Services | 3,545 | \$89,295,218 | \$25,189 | 216 | \$9,446,912 | \$1,203 |
| All Remaining Sectors* | 445 | \$31,057,119 | \$69,791 | -23 | -\$517,528 | -\$2,324 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



Providence Metro (Providence County) Employment & Wage Analysis 2011

The 11,291 private business establishments in the Providence Metro Area of Providence County employed 155,948 workers and paid over \$7.0 billion in wages in 2011.

INDUSTRIES

Over 24 percent of the area's employment was concentrated in the Health Care & Social Assistance sector, followed by the Retail Trade (10.0%), Accommodation & Food Services (9.2%) and private Educational Services (8.2%) sectors.

EMPLOYMENT

Overall, the Providence Metro area accounted for 40.1 percent of Rhode Island's 389,240 private sector jobs in 2011, and 41.5 percent (\$7.0 billion) of the \$16.9 billion earned in 2011.

Between 2010 and 2011, the Providence Metro Area added 1,155 (+0.7%) private sector jobs, slightly above the statewide employment increase of 0.6 percent during this period. The addition of the 1,155 jobs marks the largest numeric job gain among all Rhode Island counties and the Northern RI area. Significant job growth in the Providence Metro area was reported in the Accommodation & Food Services (+454), Retail Trade (+339), Manufacturing (+297), and Information (+208) sectors. On a percentage basis, the Transportation & Warehousing (+6.2%) sector experienced the largest employment gain by adding 114 jobs, followed by Information (+3.6%) and Accommodation & Food Services (+3.3%).

Over the year, five of the seven communities that make up the Providence Metro area added private sector employment. Cranston added 1,147 (+4.4%) jobs, with significant gains being reported in the Retail Trade (+297), Manufacturing (+221) and Information (+215) sectors. Employment gains in the Providence Metro area were also reported in Providence (+428), Johnston (+331), Scituate (+50) and Foster (+39).

Meanwhile, East Providence (-477) and North Providence (-363) were the only two Providence Metro areas to report an employment decrease during this period.

Providence Metro at a Glance 2011

Municipalities:

Cranston
East Providence
Foster
Johnston
North Providence
Providence
Scituate

Private Employers:
11,291 businesses

Private Employment:
155,948 workers

Annual Average Wage:
\$45,037

Top Industries:

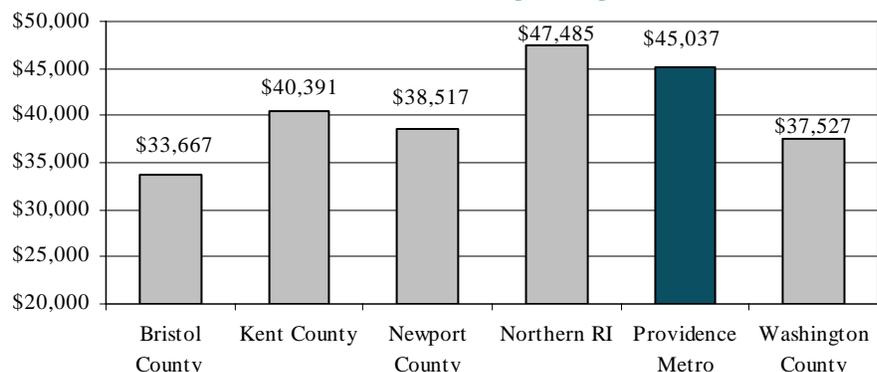
Health Care & Social
Assistance

Retail Trade

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

2011 Annual Average Wages

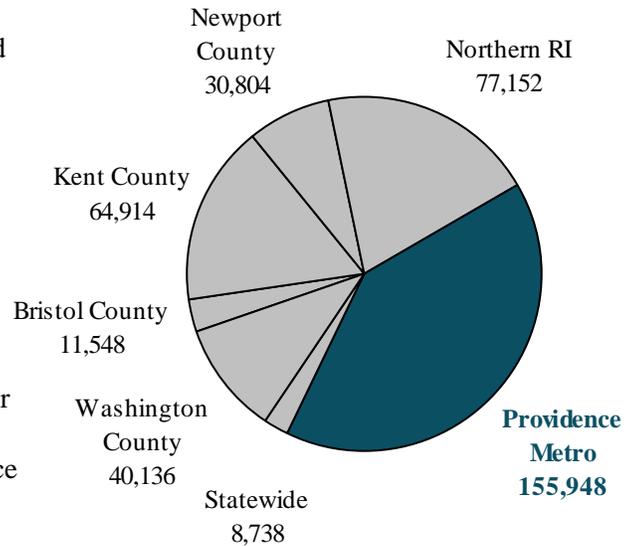


WAGES

The 2011 average annual wage in the Providence Metro Area was \$45,037 the second largest annual wage among all Ocean State counties and the Northern RI region. The Management of Companies & Enterprises (\$104,929) sector paid the highest annual wage, followed by the Finance & Insurance (\$78,693), Information (\$68,713) and Professional & Technical Services (\$65,184) sectors. The Construction (\$57,400) and Wholesale Trade (\$57,133) sectors also reported sizable annual earnings.

Over the year, the average annual wage in the Providence Metro Area increased by \$1,148, or 2.6 percent when compared to the annual wage earned in 2010. The area's annual wage growth fell above the statewide growth rate of 2.3 percent. Between 2010 and 2011, workers in the Management of Companies & Enterprises sector experienced an average annual wage increase of \$8,017, the largest wage gain reported among all sectors. Two additional sectors, Finance & Insurance (+\$5,788) and Information (+\$4,223) also reported considerable wage increases during this period.

RI Regions by Private Employment 2011



PROVIDENCE METRO (PROVIDENCE COUNTY)

| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
|---|----------------------------|------------------------|---------------------|------------------------------------|----------------------|---------------------|
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 155,948 | \$7,023,412,001 | \$45,037 | 1,155 | \$229,710,646 | \$1,148 |
| Construction | 4,903 | \$281,433,085 | \$57,400 | -149 | -\$7,192,312 | \$269 |
| Manufacturing | 12,000 | \$531,205,252 | \$44,267 | 297 | \$27,359,102 | \$1,214 |
| Wholesale Trade | 5,540 | \$316,518,390 | \$57,133 | 138 | \$19,201,213 | \$2,095 |
| Retail Trade | 15,506 | \$402,042,095 | \$25,928 | 339 | \$11,128,884 | \$154 |
| Transportation & Warehousing | 1,942 | \$75,549,665 | \$38,903 | 114 | \$5,012,714 | \$316 |
| Information | 5,948 | \$408,703,700 | \$68,713 | 208 | \$38,530,020 | \$4,223 |
| Finance & Insurance | 9,697 | \$763,087,597 | \$78,693 | -466 | \$22,157,252 | \$5,788 |
| Real Estate & Rental & Leasing | 2,356 | \$102,083,911 | \$43,329 | 23 | \$5,098,317 | \$1,758 |
| Professional & Technical Services | 9,444 | \$615,599,700 | \$65,184 | 193 | \$15,897,259 | \$359 |
| Management of Companies & Enterprises | 1,995 | \$209,332,775 | \$104,929 | -3 | \$15,704,107 | \$8,017 |
| Administrative Support & Waste Management | 11,989 | \$343,735,189 | \$28,671 | 114 | \$14,354,538 | \$934 |
| Educational Services | 12,643 | \$625,522,279 | \$49,476 | 186 | \$20,411,633 | \$900 |
| Health Care & Social Assistance | 37,405 | \$1,784,027,977 | \$47,695 | -263 | \$26,021,066 | \$1,024 |
| Arts, Entertainment, & Recreation | 1,902 | \$40,279,858 | \$21,178 | -50 | -\$21,781 | \$531 |
| Accommodation & Food Services | 14,298 | \$242,504,621 | \$16,961 | 454 | \$10,323,811 | \$190 |
| Other Services | 7,667 | \$223,727,938 | \$29,181 | 31 | \$1,269,878 | \$48 |
| All Remaining Sectors* | 710 | \$57,950,848 | \$81,621 | -14 | \$4,364,313 | -\$7,606 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



Washington County Employment & Wage Analysis 2011

The 4,203 private business establishments in Washington County employed 40,136 workers and paid over \$1.5 billion in wages 2011.

INDUSTRIES

Most of Washington County's employment was concentrated in four industry sectors; Health Care & Social Assistance (18.0%), Manufacturing (16.5%), Retail Trade (16.1%) and Accommodation & Food Services (14.4%).

EMPLOYMENT

Overall, Washington County accounted for 10.3 percent of Rhode Island's 389,240 private sector jobs in 2011, and 8.9 percent (\$1.5 billion) of the \$16.9 billion earned in 2011.

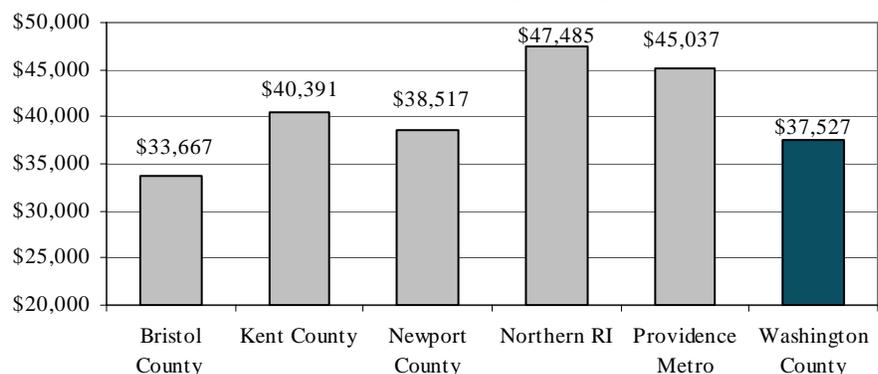
Between 2010 and 2011, Washington County employment increased by 299, or 0.8 percent, slightly above the statewide private employment growth rate of 0.6 percent during this period. Notable job gains were reported in the Manufacturing (+165), Wholesale Trade (+117), Administrative & Waste Management (+87) and Finance & Insurance (+83) sectors. The Finance & Insurance sector increased its workforce by 9.4 percent, the largest increase on a percentage basis, followed by Wholesale Trade (+7.8%).

Over the year, North Kingstown added 157 (+1.2%) private sector jobs, the largest employment gain among the Washington County communities. Notable job gains within the town were reported in the Manufacturing (+152), Wholesale Trade (+93) sectors, while smaller increases were experienced in Retail Trade (+34) and Administrative & Waste Management (+31).

The Town of South Kingstown (+143) also reported sizable job growth between 2010 and 2011, followed by Charlestown (+53), Exeter (+47), New Shoreham (+28) and Westerly (+2).

Narragansett (-84), Richmond (-25) and Hopkinton (-22) were the Washington County communities to experience an employment decrease during this period.

2011 Annual Average Wages



Washington County at a Glance 2011

Municipalities:

Charlestown
Exeter
Hopkinton
Narragansett
New Shoreham
North Kingstown
Richmond
South Kingstown
Westerly

Private Employers:

4,203 businesses

Private Employment:

40,136 workers

Annual Average Wage:

\$37,527

Top Industries:

Health Care & Social
Assistance

Manufacturing

Quarterly bonuses and exercised stock options are included in the calculation of wages and therefore may impact the average annual wage and annual wage increase.

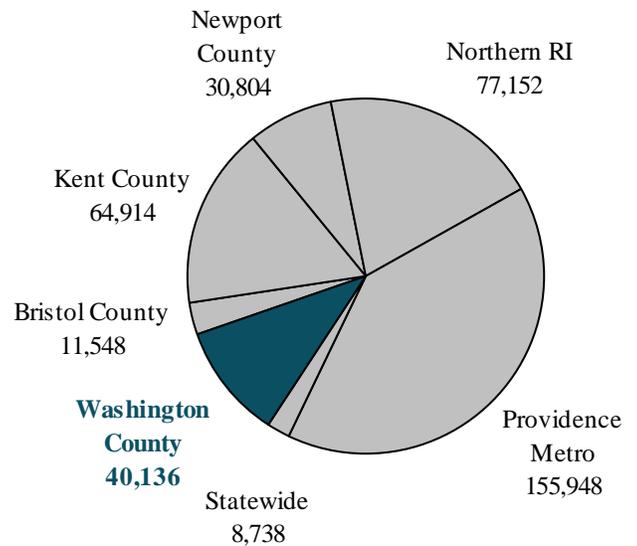
Employment changes may be influenced by industry code revisions and / or modifications to employers reporting methods.

WAGES

The 2011 average annual wage in Washington County was \$37,527. The Wholesale Trade (\$66,557) sector paid the highest annual wage, followed by the Professional & Technical Services (\$65,853), Manufacturing (\$57,696) and Finance & Insurance (\$57,436) sectors.

Over the year, the average annual wage in Washington County increased by \$643, or 1.7 percent, falling below the statewide growth rate of 2.3 percent during this period. Between 2010 and 2011, the Manufacturing (+\$2,556) sector reported the largest annual wage increase, followed by Management of Companies & Enterprises (+\$2,389) and Finance & Insurance (+\$2,044).

RI Regions by Private Employment 2011



| WASHINGTON COUNTY | | | | | | |
|---|----------------------------|------------------------|---------------------|------------------------------------|---------------------|---------------------|
| NAICS Sector | 2011 Employment Statistics | | | Over-the-Year Difference 2010-2011 | | |
| | Average Employment | Total Wages | Annual Average Wage | Average Employment | Total Wages | Annual Average Wage |
| Total Private Only | 40,136 | \$1,506,199,510 | \$37,527 | 299 | \$36,818,664 | \$643 |
| Construction | 1,429 | \$61,674,257 | \$43,159 | -129 | -\$11,079,499 | -\$3,538 |
| Manufacturing | 6,634 | \$382,756,817 | \$57,696 | 165 | \$26,052,889 | \$2,556 |
| Wholesale Trade | 1,617 | \$107,623,439 | \$66,557 | 117 | \$10,725,336 | \$1,959 |
| Retail Trade | 6,447 | \$165,128,561 | \$25,613 | -109 | -\$1,560,887 | \$188 |
| Transportation & Warehousing | 857 | \$27,371,933 | \$31,939 | 18 | \$881,184 | \$365 |
| Information | 690 | \$36,776,913 | \$53,300 | 40 | \$1,371,649 | -\$1,170 |
| Finance & Insurance | 969 | \$55,655,841 | \$57,436 | 83 | \$6,578,085 | \$2,044 |
| Real Estate & Rental & Leasing | 488 | \$14,270,806 | \$29,243 | -11 | \$234,694 | \$1,115 |
| Professional & Technical Services | 1,476 | \$97,198,542 | \$65,853 | 18 | \$278,278 | -\$622 |
| Management of Companies & Enterprises | 918 | \$50,647,587 | \$55,172 | 10 | \$2,721,263 | \$2,389 |
| Administrative Support & Waste Management | 1,346 | \$41,946,031 | \$31,163 | 87 | \$3,952,632 | \$986 |
| Educational Services | 537 | \$14,974,123 | \$27,885 | 5 | -\$1,478,437 | -\$3,041 |
| Health Care & Social Assistance | 7,232 | \$256,661,606 | \$35,490 | 32 | -\$5,923,162 | -\$980 |
| Arts, Entertainment, & Recreation | 1,405 | \$31,408,129 | \$22,355 | 25 | -\$463,247 | -\$741 |
| Accommodation & Food Services | 5,768 | \$94,792,850 | \$16,434 | -85 | \$2,636,873 | \$689 |
| Other Services | 1,860 | \$43,589,872 | \$23,435 | 41 | \$902,268 | -\$32 |
| All Remaining Sectors* | 463 | \$23,719,403 | \$51,230 | -8 | \$985,945 | -\$2,964 |

*Remaining sectors include Agriculture, Forestry, Fishing & Hunting; Mining; and Utilities. Unclassified data is not included, therefore totals may not add.



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